



UCB  
News

## UCB completes institutional Eurobond offering

**Brussels (Belgium), 27 March, 2015 (CET) – 6 pm CET**

UCB SA (Euronext: UCB) announces today that it has completed the offering of EUR 350 million senior unsecured bonds, due April 2022 (the “**Bonds**”), to be issued under its EUR 3 billion EMTN Programme.

The Bonds will be issued at 99.877 per cent on April 2, 2015 and will be redeemed at 100 per cent of their principal amount on April 2, 2022. They will bear interest at an annual rate of 1.875 per cent.

Consistent with UCB’s prudent financial strategy, the Bonds are issued to strengthen its balance sheet liquidity and finance continued growth as well as scheduled debt maturities, at attractive terms.

Detlef Thielgen, Chief Financial Officer, UCB, commented, “*We are very pleased with the confidence investors have shown in us through their positive response to this bond offering. The success of this transaction underlines UCB’s access to the debt capital markets and allows us to further diversify our international lender base and extend our debt maturity profile.*”

The Bonds were placed to qualified institutional investors across Europe. The transaction was conducted by BNP Paribas, BofA Merrill Lynch and Société Générale CIB, acting as Global Coordinators and Active Joint Lead Managers and Banca IMI and Mizuho, acting as Active Joint Lead Managers for the offering. DNB Markets, KBC Bank and SMBC Nikko acted as Co-Managers for the offering. The Bonds are expected to be listed on the regulated market of Euronext Brussels.

This press release does not constitute an offer to sell or a solicitation to buy any securities, and the offer of the Bonds by UCB does not constitute a public offering.

### **For further information**

Antje Witte, Investor Relations, UCB  
T +32 2 559 9414, [antje.witte@ucb.com](mailto:antje.witte@ucb.com)

### **About UCB**

UCB, Brussels, Belgium ([www.ucb.com](http://www.ucb.com)) is a global biopharmaceutical company focused on the discovery and development of innovative medicines and solutions to transform the lives of people living with severe diseases of the immune system or of the central nervous system. With 8500 people in approximately 40 countries, the company generated revenue of €3.3 billion in 2014. UCB is listed on Euronext Brussels (symbol: UCB). Follow us on Twitter: @UCB\_news

### **Forward-looking statements**

This press release contains forward-looking statements based on current plans, estimates and beliefs of management. All statements, other than statements of historical fact, are statements that could be deemed forward-looking statements,

including estimates of revenues, operating margins, capital expenditures, cash, other financial information, expected legal, political, regulatory or clinical results and other such estimates and results. By their nature, such forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions which could cause actual results to differ materially from those that may be implied by such forward-looking statements contained in this press release. Important factors that could result in such differences include: changes in general economic, business and competitive conditions, the inability to obtain necessary regulatory approvals or to obtain them on acceptable terms, costs associated with research and development, changes in the prospects for products in the pipeline or under development by UCB, effects of future judicial decisions or governmental investigations, product liability claims, challenges to patent protection for products or product candidates, changes in laws or regulations, exchange rate fluctuations, changes or uncertainties in tax laws or the administration of such laws and hiring and retention of its employees.

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Moreover, sales may be impacted by international and domestic trends toward managed care and health care cost containment and the reimbursement policies imposed by third-party payers as well as legislation affecting biopharmaceutical pricing and reimbursement.

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