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News

## Transparency notification of Financière de Tubize SA, UCB SA/NV and Schwarz Vermögensverwaltung GmbH & Co. KG

Participation on March 19, 2014 (pursuant to Article 6 of the law of May 2, 2007 on the disclosure of large shareholdings).

**BRUSSELS, Belgium, March 24, 2014 – 19:00 (CET) – regulated information**

Pursuant to Article 14 of the law of May 2, 2007 on the disclosure of large shareholdings, UCB SA/NV announces that it has received a transparency notification from Financière de Tubize SA (Allée de la Recherche 60, 1070 Brussels, Belgium), UCB SA/NV (Allée de la Recherche 60, 1070 Brussels, Belgium) and Schwarz Vermögensverwaltung GmbH & Co. KG (Postraße 7, 40213 Düsseldorf, Germany).

Financière de Tubize SA, UCB SA/NV and Schwarz Vermögensverwaltung GmbH & Co. KG have formally notified that, following the recent capital increase of UCB NV/SA of March 13, 2014 due to the conversion of the convertible bond and resulting in an increase of the total number of shares outstanding (see the press release of 19 March 2014 for more information):

- (i) the participation of Financière de Tubize SA fell below the 35%-threshold;
- (ii) the participation of Financière de Tubize SA together with UCB SA/NV and its subsidiaries diluted below the 40%-threshold; and
- (iii) the participation of the concert between Financière de Tubize SA and Schwarz Vermögensverwaltung GmbH & Co. KG diluted below the 40%-threshold.

A) <u>Voting rights</u>	Previous notification	Notification of March 19, 2014			
	# voting rights	# voting rights		% voting rights	
Holders of voting rights		Linked to securities		Linked to securities	
Financière de Tubize SA	66,370,000	66,370,000		34,12	
UCB SA/NV	2,302,044	2,125,411		1.09%	
UCB Fipar SA	1,705,665	1,555,264		0.80%	
UCB SCA	1	0		0.00%	
Subtotal	70,377,709	70,050,675		36.01%	
Schwarz Vermögensverwaltung GmbH & Co. KG	2,471,404	2,471,404		1.27%	
Total		72,522,079		37.29%	
B) <u>Assimilated financial instruments</u>	Notification of March 19, 2014				
Holders of assimilated financial instruments	Type of financial instrument	Expiry date	Exercise period or –date	# voting rights that may be acquired upon the exercise of the instrument	% voting rights
UCB SA/NV	Options	Various expiry dates from May 16, 2014 up until December 16, 2015	Each day up until the expiry date	4,340,000	2.23%
TOTAL (voting rights & assimilated financial instruments)				# voting rights	% voting rights
				76,862,079	39.52%

An updated overview of the UCB SA/NV large shareholdings is included in the corporate governance charter of UCB SA/NV, which has been published on March 19, 2014 on UCB SA/NV's website.

#### For further information

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#### About UCB

UCB, Brussels, Belgium ([www.ucb.com](http://www.ucb.com)) is a global biopharmaceutical company focused on the discovery and development of innovative medicines and solutions to transform the lives of people living with severe diseases of the immune system or of the central nervous system. With 8700 people in approximately 40 countries, the company generated revenue of € 3.4 billion in 2013. UCB is listed on Euronext Brussels (symbol: UCB). Follow us on Twitter: @UCB\_news

#### Forward looking statements

This press release contains forward-looking statements based on current plans, estimates and beliefs of management. All statements, other than statements of historical fact, are statements that could be deemed forward-looking statements, including estimates of revenues, operating margins, capital expenditures, cash, other financial information, expected legal, political, regulatory or clinical results and other such estimates and results. By their nature, such forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions which could cause actual results to differ materially from those that may be implied by such forward-looking statements contained in this press release. Important factors that could result in such differences include: changes in general economic, business and competitive conditions, the inability to obtain necessary regulatory approvals or to obtain them on acceptable terms, costs associated with research and development, changes in the prospects for products in the pipeline or under development by

UCB, effects of future judicial decisions or governmental investigations, product liability claims, challenges to patent protection for products or product candidates, changes in laws or regulations, exchange rate fluctuations, changes or uncertainties in tax laws or the administration of such laws and hiring and retention of its employees. UCB is providing this information as of the date of this press release and expressly disclaims any duty to update any information contained in this press release, either to confirm the actual results or to report a change in its expectations.

There is no guarantee that new product candidates in the pipeline will progress to product approval or that new indications for existing products will be developed and approved. Products or potential products which are the subject of partnerships, joint ventures or licensing collaborations may be subject to differences between the partners. Also, UCB or others could discover safety, side effects or manufacturing problems with its products after they are marketed.

Moreover, sales may be impacted by international and domestic trends toward managed care and health care cost containment and the reimbursement policies imposed by third-party payers as well as legislation affecting biopharmaceutical pricing and reimbursement.