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## UCB announces convertible bond offering increased to EUR 500 million following exercise of over-allotment option

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**The current news release constitutes regulated information as defined in the Belgian Royal Decree of November 14, 2007, regarding the obligations of issuers of financial instruments that have been admitted to trading on a regulated market**

### **Brussels, Belgium, 1 October 2009 – 12.15 (CEST) – regulated information -**

Following the successful placement of its senior unsecured convertible bonds, due 2015 (the "**Bonds**") on 30 September, 2009, UCB SA ("UCB" or the "Company") announces the full exercise of the EUR 50 million over-allotment option by Barclays Capital, BNP Paribas Fortis, and KBC Financial Products as Joint Bookrunners. The exercise of the over-allotment option increases the aggregate principal amount of the offering from EUR 450 million to EUR 500 million.

The net proceeds from the issue of the Bonds will be used by UCB for general corporate purposes and form part of a funding diversification policy being implemented by the Board.

Payment for and delivery of the Bonds are expected to take place on or about October 22 2009. The payment and delivery are subject to customary conditions for this type of transaction.

Application has been made to the Luxembourg Stock Exchange to list the Bonds on the official list of the Luxembourg Stock Exchange and to admit the Bonds to trading on the Luxembourg Stock Exchange's Euro MTF Market, barring unforeseen circumstances.

### ***For further information***

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### **About UCB**

UCB, Brussels, Belgium ([www.ucb.com](http://www.ucb.com)) is a biopharmaceutical company dedicated to the research, development and commercialization of innovative medicines with a focus on the fields of central nervous system and immunology disorders. Employing approximately 10 000 people in over 40 countries, UCB generated revenue of 3.6 billion euro in 2008. UCB is listed on Euronext Brussels (symbol: UCB).

### **Forward looking statement**

This press release contains forward-looking statements based on current plans, estimates and beliefs of management. Such statements are subject to risks and uncertainties that may cause actual results to be materially different from those that may be implied by such forward-looking statements contained in this press release. Important factors that could result in such differences include: changes in general economic, business and competitive conditions, effects of future judicial decisions, changes in regulation, exchange rate fluctuations and hiring and retention of its employees.

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