

**ANNUAL ACCOUNTS AND/OR OTHER DOCUMENTS
TO BE FILED IN ACCORDANCE WITH THE BELGIAN COMPANIES
AND ASSOCIATIONS CODE**

IDENTIFICATION DETAILS (at the filing date)

NAME: *UCB SA*

Legal form: *Public limited company*

Address: *Allée de la Recherche* Nr.: *60* Box:

Postal code: *1070* Town: *Anderlecht*

Country: *Belgium*

Register of legal persons – Commercial court: *Brussels, French-speaking*

Website¹:

E-mail address¹:

Company registration number 0403.053.608

DATE 28 / 04 / 2022 of filing the most recent document mentioning the date of publication of the deed of incorporation and of the deed of amendment of the articles of association.

This filing concerns:

the ANNUAL ACCOUNTS in EUR approved by the general meeting of

27 / 04 / 2023

the OTHER DOCUMENTS

regarding

the financial year covering the period from

01 / 01 / 2022

to

31 / 12 / 2022

the preceding period of the annual accounts from

01 / 01 / 2021

to

31 / 12 / 2021

The amounts for the preceding period ~~are~~ ~~are not~~² identical to the ones previously published.

Total number of pages filed: *52* Numbers of the sections of the standard model form not filed because they serve no useful purpose: *6.2.1, 6.2.2, 6.2.5, 6.3.4, 6.4.2, 6.5.2, 6.17, 6.18.2, 6.19, 6.20, 8, 9, 11, 12, 13, 14, 15*

[signed]

Jean-Christophe TELLIER
Director

[signed]

Fiona du MONCEAU
Director

¹ Optional mention.

² Strike out what does not apply.

**LIST OF DIRECTORS, BUSINESS MANAGERS AND AUDITORS
AND DECLARATION REGARDING A COMPLIMENTARY REVIEW
OR CORRECTION ASSIGNMENT**

LIST OF THE DIRECTORS, BUSINESS MANAGERS AND AUDITORS

COMPLETE LIST with surname, first names, profession, place of residence (address, number, postal code and municipality) and position within the company

<i>Jan BERGER</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>25/04/2019 - 27/04/2023</i>
<i>Kay DAVIES</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>28/04/2022 - 30/04/2026</i>
<i>Albrecht DE GRAEVE</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>29/04/2021 - 24/04/2025</i>
<i>Fiona du MONCEAU</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Chairman of the board of directors</i> <i>29/04/2021 - 24/04/2025</i>
<i>Susan GASSER</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>29/04/2021 - 24/04/2025</i>
<i>Pierre GURDJIAN</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>30/04/2020 - 25/04/2024</i>
<i>Charles-Antoine JANSSEN</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>30/04/2020 - 25/04/2024</i>
<i>Cyril JANSSEN</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>25/04/2019 - 27/04/2023</i>
<i>Viviane MONGES</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>29/04/2021 - 24/04/2025</i>
<i>Stefan OSCHMANN</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Chairman of the board of directors</i> <i>29/04/2021 - 13/12/2022</i>
<i>Jonathan PEACOCK</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>29/04/2021 - 24/04/2025</i>
<i>Jean-Christophe TELLIER</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>28/04/2022 - 30/04/2026</i>
<i>Cédric van RIJCKEVORSEL</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>28/04/2022 - 30/04/2026</i>
<i>Ulf WIINBERG</i> <i>c/o UCB S.A. Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Director</i> <i>30/04/2020 - 25/04/2024</i>
<i>Mazars Reviseurs d'Entreprises SRL</i> <i>Nr.: 0428.837.889</i> <i>Avenue du Boulevard 21 box 8, 1210 Saint-Josse-ten-Noode, Belgium</i> <i>Membership nr.: B00021</i>	<i>Auditor</i> <i>29/04/2021 - 25/04/2024</i>
<i>Represented by:</i>	
<i>Anton NUTTENS</i> <i>Avenue du Boulevard 21 box 8, 1210 Saint-Josse-ten-Noode, Belgium</i> <i>Membership nr.: A01892</i>	

DECLARATION REGARDING A COMPLIMENTARY REVIEW OR CORRECTION ASSIGNMENT

The managing board declares that no audit or correction assignment has been given to a person who was not authorised to do so by law, pursuant to art. 34 and 37 of the law of 22th April 1999 concerning accounting and tax professions.

The annual accounts ~~were~~ / **were not*** audited or corrected by an external accountant or by a company auditor who is not the statutory auditor.

If affirmative, mention hereafter: surname, first names, profession and address of each external accountant or company auditor and his membership number with his Institute as well as the nature of his assignment:

- A. Bookkeeping of the enterprise **,
- B. Preparing the annual accounts **,
- C. Auditing the annual accounts and/or
- D. Correcting the annual accounts.

If the tasks mentioned under A. or B. are executed by certified accountants or certified bookkeepers - tax specialists, you can mention hereafter: surname, first names, profession and address of each certified accountant or certified bookkeeper - tax specialist and his/her affiliation number with the Institute of Accounting Professional and Tax Experts and the nature of his/her assignment.

Surname, first names, profession and address	Affiliation number	Nature of the assignment (A, B, C and/or D)

* Strike out what is not applicable.

** Optional information.

ANNUAL ACCOUNTS

BALANCE SHEET AFTER APPROPRIATION

	Discl.	Codes	Period	Preceding period
ASSETS				
Formation expenses	6.1	20	5.766.263	7.871.660
FIXED ASSETS		21/28	9.437.137.959	8.632.251.394
Intangible fixed assets	6.2	21	31.661	279.536
Tangible fixed assets	6.3	22/27	39.701.620	37.586.168
Land and buildings		22	27.103.309	22.127.161
Plant, machinery and equipment		23	1.350.868	1.712.608
Furniture and vehicles		24	3.539.122	3.917.143
Leasing and similar rights		25	.....	.....
Other tangible fixed assets		26	.....	.....
Assets under construction and advance payments		27	7.708.321	9.829.256
Financial fixed assets	6.4/6.5.1	28	9.397.404.678	8.594.385.690
Affiliated enterprises	6.15	280/1	9.397.355.397	8.594.336.409
Participating interests		280	9.397.355.397	8.594.336.409
Amounts receivable		281	.....	.....
Enterprises linked by participating interests	6.15	282/3	.....	.....
Participating interests		282	.....	.....
Amounts receivable		283	.....	.....
Other financial assets		284/8	49.281	49.281
Shares		284	49.281	49.281
Amounts receivable and cash guarantees		285/8	.....	.....

	Discl.	Codes	Period	Preceding period
CURRENT ASSETS		29/58	3.542.232.922	2.295.110.112
Amounts receivable after more than one year		29	2.965.834.420	1.369.644.911
Trade debtors		290	.....	.....
Other amounts receivable		291	2.965.834.420	1.369.644.911
Stocks and contracts in progress		3	.....	.....
Stocks		30/36	.....	.....
Raw materials and consumables		30/31	.....	.....
Work in progress		32	.....	.....
Finished goods		33	.....	.....
Goods purchased for resale		34	.....	.....
Immovable property intended for sale		35	.....	.....
Advance payments		36	.....	.....
Contracts in progress		37	.....	.....
Amounts receivable within one year		40/41	14.926.151	328.614.425
Trade debtors		40	14.214.241	19.385.644
Other amounts receivable		41	711.910	309.228.781
Current investments 6.5.1/6.6		50/53	457.017.334	492.496.465
Own shares		50	410.490.233	443.972.430
Other investments		51/53	46.527.101	48.524.035
Cash at bank and in hand		54/58	13.632.702	24.113.062
Deferred charges and accrued income	6.6	490/1	90.822.315	80.241.249
TOTAL ASSETS		20/58	12.985.137.144	10.935.233.166

	Discl.	Codes	Period	Preceding period
EQUITY AND LIABILITIES				
EQUITY		10/15	8.912.858.135	8.955.183.655
Contribution	6.7.1	10/11	2.583.058.636	2.583.058.636
Capital		10	583.516.974	583.516.974
Issued capital		100	583.516.974	583.516.974
Uncalled capital ⁴		101	.....	.....
Outside the capital		11	1.999.541.662	1.999.541.662
Share premium account		1100/10	1.999.541.662	1.999.541.662
Others		1100/19	.....	.....
Revaluation surpluses		12	.....	.....
Reserves		13	6.253.694.587	6.253.694.588
Reserves not available		130/1	468.841.930	502.324.127
Legal reserve		130	58.351.697	58.351.697
Reserves statutorily not available		1311	.....	.....
Aquisition of own shares		1312	410.490.233	443.972.430
Financial support		1313	.....	.....
Other		1319	.....	.....
Untaxed reserves		132	.....	.....
Available reserves		133	5.784.852.657	5.751.370.461
Accumulated profits (losses)(+)/(-)		14	76.104.912	118.430.431
Investment grants		15	.....	.....
Advance to associates on the sharing out of the assets ⁵ ...		19	.....	.....
PROVISIONS AND DEFERRED TAXES		16	24.866.557	32.418.860
Provisions for liabilities and charges		160/5	24.866.557	32.418.860
Pensions and similar obligations		160	.....	.....
Taxation		161	.....	.....
Major repairs and maintenance		162	.....	.....
Environmental obligations		163	.....	.....
Other liabilities and charges	6.8	164/5	24.866.557	32.418.860
Deferred taxes		168	.....	.....

4 Amount to subtract of the issued capital

5 Amount to subtract from the other part of the equity

	Discl.	Codes	Period	Preceding period
AMOUNTS PAYABLE		17/49	4.047.412.452	1.947.630.651
Amounts payable after more than one year	6.9	17	3.355.701.921	1.542.177.684
Financial debts		170/4	3.355.701.921	1.542.177.684
Subordinated loans		170	.....	.....
Unsubordinated debentures		171	650.000.000	825.717.000
Leasing and other similar obligations		172	.....	.....
Credit institutions		173	.....	.....
Other loans		174	2.705.701.921	716.460.684
Trade debts		175	.....	.....
Suppliers		1750	.....	.....
Bills of exchange payable		1751	.....	.....
Advances received on contracts in progress		176	.....	.....
Other amounts payable		178/9	.....	.....
Amounts payable within one year	6.9	42/48	596.465.122	328.830.334
Current portion of amounts payable after more than one year falling due within one year		42	184.217.000	.....
Financial debts		43	85.674.381	84.876
Credit institutions		430/8	.....	84.876
Other loans		439	85.674.381	.....
Trade debts		44	13.877.040	20.026.884
Suppliers		440/4	13.877.040	20.026.884
Bills of exchange payable		441	.....	.....
Advances received on contracts in progress		46	.....	.....
Taxes, remuneration and social security	6.9	45	12.190.497	10.930.550
Taxes		450/3	2.740.772	87.338
Remuneration and social security		454/9	9.449.725	10.843.212
Other amounts payable		47/48	300.506.204	297.788.024
Accruals and deferred income	6.9	492/3	95.245.409	76.622.633
TOTAL LIABILITIES		10/49	12.985.137.144	10.935.233.166

INCOME STATEMENT

	Discl.	Codes	Period	Preceding period
Operating income		70/76A	121.111.528	85.035.336
Turnover	6.10	70	.....	.....
Stocks of finished goods and work and contracts in progress: increase (decrease)		71	.....	.....
Own work capitalised		72	218.552	404.253
Other operating income	6.10	74	107.068.258	72.667.297
Non-recurring operating income	6.12	76A	13.824.718	11.963.786
Operating charges		60/66A	139.941.287	112.844.620
Raw materials, consumables		60	.....	.....
Purchases		600/8	.....	.....
Stocks: decrease (increase)		609	.....	.....
Services and other goods		61	72.819.034	42.413.517
Remuneration, social security costs and pensions	6.10	62	67.490.329	57.705.447
Depreciation of and other amounts written off formation expenses, intangible and tangible fixed assets		630	3.480.191	3.360.331
Amounts written off stocks, contracts in progress and trade debtors: Appropriations (write-backs)	6.10	631/4	.....	.....
Provisions for liabilities and charges: Appropriations (uses and write-backs)	6.10	635/8	-10.965.980	4.483.248
Other operating charges	6.10	640/8	3.703.102	3.185.093
Operating charges carried to assets as restructuring costs (-)		649	.....	.....
Non-recurring operating charges	6.12	66A	3.414.611	1.696.984
Operating profit (loss)		9901	-18.829.759	-27.809.284

	Discl.	Codes	Period	Preceding period
Financial income		75/76B	360.994.504	417.108.514
Recurring financial income		75	360.994.504	88.045.148
Income from financial fixed assets		750	249.114.904	40.262.325
Income from current assets		751	69.018.673	44.404.415
Other financial income	6.11	752/9	42.860.927	3.378.408
Non-recurring financial income	6.12	76B	.....	329.063.366
Financial charges		65/66B	130.137.442	76.207.047
Recurring financial charges	6.11	65	124.921.270	76.016.431
Debt charges		650	93.286.760	57.036.199
Amounts written off current assets except stocks, contracts in progress and trade debtors: appropriations (write-backs)(+)/(-)		651	.....	.....
Other financial charges		652/9	31.634.510	18.980.232
Non-recurring financial charges	6.12	66B	5.216.172	190.616
Gain (loss) for the period before taxes		9903	212.027.303	313.092.183
Transfer from deferred taxes		780	.....	.....
Transfer to deferred taxes		680	.....	.....
Income taxes	6.13	67/77	2.191.608	21.556
Taxes		670/3	2.191.608	22.410
Adjustment of income taxes and write-back of tax provisions		77	.....	854
Gain (loss) of the period		9904	209.835.695	313.070.627
Transfer from untaxed reserves		789	.....	.....
Transfer to untaxed reserves		689	.....	.....
Gain (loss) of the period available for appropriation ..(+)/(-)		9905	209.835.695	313.070.627

APPROPRIATION ACCOUNT

	Codes	Period	Preceding period
Profit (loss) to be appropriated(+)/(-)	9906	328.266.126	365.502.641
Gain (loss) of the period available for appropriation(+)/(-)	(9905)	209.835.695	313.070.627
Profit (loss) brought forward(+)/(-)	14P	118.430.431	52.432.014
Withdrawals from capital and reserves	791/2	.....	.....
on the contribution	791	.....	.....
from reserves	792	.....	.....
Transfer to capital and reserves	691/2	.....	.....
to the contribution	691	.....	.....
to legal reserve	6920	.....	.....
to other reserves	6921	.....	.....
Profit (loss) to be carried forward(+)/(-)	(14)	76.104.912	118.430.431
Owners' contribution in respect of losses	794	.....	.....
Profit to be distributed	694/7	252.161.214	247.072.210
Dividends	694	252.161.214	247.072.210
Directors' or managers' entitlements	695	.....	.....
Employees	696	.....	.....
Other beneficiaries	697	.....	.....

EXPLANATORY DISCLOSURES

STATEMENT OF FORMATION EXPENSES OR CAPITAL INCREASE EXPENSES, LOAN ISSUE EXPENSES AND RESTRUCTURING COSTS

	Codes	Period	Preceding period
Net book value at the end of the period	20P	xxxxxxxxxxxxxxxx	7.871.660
Movements during the period			
New expenses incurred	8002	.....
Depreciation	8003	2.105.397	
Other(+)/(-)	8004	.....
Net book value at the end of the period	(20)	5.766.263	
Of which			
Formation or capital increase expenses, loan issue expenses and other formation expenses	200/2	5.766.263	
Restructuring costs	204	.....

	Codes	Period	Preceding period
CONCESSIONS, PATENTS, LICENCES, KNOW-HOW, BRANDS AND SIMILAR RIGHTS			
Acquisition value at the end of the period	8052P	xxxxxxxxxxxxxxxx	2.582.948
Movements during the period			
Acquisitions, including produced fixed assets	8022	.....
Sales and disposals	8032	.....
Transfers from one heading to another(+)/(-)	8042	.....
Acquisition value at the end of the period	8052	2.582.948	
Depreciations and amounts written down at the end of the period	8122P	xxxxxxxxxxxxxxxx	2.303.412
Movements during the period			
Recorded	8072	247.875	
Written back	8082	.....
Acquisitions from third parties	8092	.....
Cancelled owing to sales and disposals	8102	.....
Transferred from one heading to another(+)/(-)	8112	.....
Depreciations and amounts written down at the end of the period	8122	2.551.287	
NET BOOK VALUE AT THE END OF THE PERIOD	211	31.661	

	Codes	Period	Preceding period
GOODWILL			
Acquisition value at the end of the period	8053P	xxxxxxxxxxxxxxxx	18.283.336
Movements during the period			
Acquisitions, including produced fixed assets	8023	.....
Sales and disposals	8033	.....
Transfers from one heading to another(+)/(-)	8043	.....
Acquisition value at the end of the period	8053	18.283.336	
Depreciations and amounts written down at the end of the period	8123P	xxxxxxxxxxxxxxxx	18.283.336
Movements during the period			
Recorded	8073	.....
Written back	8083	.....
Acquisitions from third parties	8093	.....
Cancelled owing to sales and disposals	8103	.....
Transferred from one heading to another(+)/(-)	8113	.....
Depreciations and amounts written down at the end of the period	8123	18.283.336	
NET BOOK VALUE AT THE END OF THE PERIOD	212	.....

STATEMENT OF TANGIBLE FIXED ASSETS

	Codes	Period	Preceding period
LAND AND BUILDINGS			
Acquisition value at the end of the period	8191P	xxxxxxxxxxxxxxxx	24.159.456
Movements during the period			
Acquisitions, including produced fixed assets	8161	294.192	
Sales and disposals	8171	.....
Transfers from one heading to another(+)/(-)	8181	5.358.359	
Acquisition value at the end of the period	8191	29.812.007	
Revaluation surpluses at the end of the period	8251P	xxxxxxxxxxxxxxxx	.....
Movements during the period			
Recorded	8211	.....
Acquisitions from third parties	8221	.....
Cancelled	8231	.....
Transferred from one heading to another(+)/(-)	8241	.....
Revaluation surpluses at the end of the period	8251	.....
Depreciations and amounts written down at the end of the period	8321P	xxxxxxxxxxxxxxxx	2.032.295
Movements during the period			
Recorded	8271	676.403	
Written back	8281	.....
Acquisitions from third parties	8291	.....
Cancelled owing to sales and disposals	8301	.....
Transferred from one heading to another(+)/(-)	8311	.....
Depreciations and amounts written down at the end of the period	8321	2.708.698	
NET BOOK VALUE AT THE END OF THE PERIOD	(22)	27.103.309	

	Codes	Period	Preceding period
PLANT, MACHINERY AND EQUIPMENT			
Acquisition value at the end of the period	8192P	xxxxxxxxxxxxxxxx	3.536.874
Movements during the period			
Acquisitions, including produced fixed assets	8162	60.883	
Sales and disposals	8172	.....
Transfers from one heading to another(+)/(-)	8182	.....
Acquisition value at the end of the period	8192	3.597.757	
Revaluation surpluses at the end of the period	8252P	xxxxxxxxxxxxxxxx	.....
Movements during the period			
Recorded	8212	.....
Acquisitions from third parties	8222	.....
Cancelled	8232	.....
Transferred from one heading to another(+)/(-)	8242	.....
Revaluation surpluses at the end of the period	8252	.....
Depreciations and amounts written down at the end of the period	8322P	xxxxxxxxxxxxxxxx	1.824.267
Movements during the period			
Recorded	8272	422.622	
Written back	8282	.....
Acquisitions from third parties	8292	.....
Cancelled owing to sales and disposals	8302	.....
Transferred from one heading to another(+)/(-)	8312	.....
Depreciations and amounts written down at the end of the period	8322	2.246.889	
NET BOOK VALUE AT THE END OF THE PERIOD	(23)	1.350.868	

	Codes	Period	Preceding period
FURNITURE AND VEHICLES			
Acquisition value at the end of the period	8193P	xxxxxxxxxxxxxxxx	10.084.646
Movements during the period			
Acquisitions, including produced fixed assets	8163	34.672	
Sales and disposals	8173	.....
Transfers from one heading to another(+)/(-)	8183	668.170	
Acquisition value at the end of the period	8193	10.787.488	
Revaluation surpluses at the end of the period	8253P	xxxxxxxxxxxxxxxx	.....
Movements during the period			
Recorded	8213	.....
Acquisitions from third parties	8223	.....
Cancelled	8233	.....
Transferred from one heading to another(+)/(-)	8243	.....
Revaluation surpluses at the end of the period	8253	.....
Depreciations and amounts written down at the end of the period	8323P	xxxxxxxxxxxxxxxx	6.167.503
Movements during the period			
Recorded	8273	1.080.863	
Written back	8283	.....
Acquisitions from third parties	8293	.....
Cancelled owing to sales and disposals	8303	.....
Transferred from one heading to another(+)/(-)	8313	.....
Depreciations and amounts written down at the end of the period	8323	7.248.366	
NET BOOK VALUE AT THE END OF THE PERIOD	(24)	3.539.122	

	Codes	Period	Preceding period
OTHER TANGIBLE FIXED ASSETS			
Acquisition value at the end of the period	8195P	xxxxxxxxxxxxxxxx	1.418.240
Movements during the period			
Acquisitions, including produced fixed assets	8165	.....
Sales and disposals	8175	.....
Transfers from one heading to another(+)/(-)	8185	.....
Acquisition value at the end of the period	8195	1.418.240	
Revaluation surpluses at the end of the period	8255P	xxxxxxxxxxxxxxxx	.....
Movements during the period			
Recorded	8215	.....
Acquisitions from third parties	8225	.....
Cancelled	8235	.....
Transferred from one heading to another(+)/(-)	8245	.....
Revaluation surpluses at the end of the period	8255	.....
Depreciations and amounts written down at the end of the period	8325P	xxxxxxxxxxxxxxxx	1.418.240
Movements during the period			
Recorded	8275	.....
Written back	8285	.....
Acquisitions from third parties	8295	.....
Cancelled owing to sales and disposals	8305	.....
Transferred from one heading to another(+)/(-)	8315	.....
Depreciations and amounts written down at the end of the period	8325	1.418.240	
NET BOOK VALUE AT THE END OF THE PERIOD	(26)	.....

	Codes	Period	Preceding period
ASSETS UNDER CONSTRUCTION AND ADVANCE PAYMENTS			
Acquisition value at the end of the period	8196P	xxxxxxxxxxxxxxxx	9.829.257
Movements during the period			
Acquisitions, including produced fixed assets	8166	3.906.527	
Sales and disposals	8176	935	
Transfers from one heading to another(+)/(-)	8186	-6.026.528	
Acquisition value at the end of the period	8196	7.708.321	
Revaluation surpluses at the end of the period	8256P	xxxxxxxxxxxxxxxx	.....
Movements during the period			
Recorded	8216	.....
Acquisitions from third parties	8226	.....
Cancelled	8236	.....
Transferred from one heading to another(+)/(-)	8246	.....
Revaluation surpluses at the end of the period	8256	.....
Depreciations and amounts written down at the end of the period	8326P	xxxxxxxxxxxxxxxx	.....
Movements during the period			
Recorded	8276	.....
Written back	8286	.....
Acquisitions from third parties	8296	.....
Cancelled owing to sales and disposals	8306	.....
Transferred from one heading to another(+)/(-)	8316	.....
Depreciations and amounts written down at the end of the period	8326	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(27)	7.708.321	

STATEMENT OF FINANCIAL FIXED ASSETS

	Codes	Period	Preceding period
AFFILIATED ENTERPRISES - PARTICIPATING INTERESTS AND SHARES			
Acquisition value at the end of the period	8391P	xxxxxxxxxxxxxxxx	8.784.572.035
Movements during the period			
Acquisitions	8361	819.225.269	
Sales and disposals	8371	10.990.109	
Transfers from one heading to another(+)/(-)	8381	.....
Acquisition value at the end of the period	8391	9.592.807.195	
Revaluation surpluses at the end of the period	8451P	xxxxxxxxxxxxxxxx	.....
Movements during the period			
Recorded	8411	.....
Acquisitions from third parties	8421	.....
Cancelled	8431	.....
Transferred from one heading to another(+)/(-)	8441	.....
Revaluation surpluses at the end of the period	8451	.....
Amounts written down at the end of the period	8521P	xxxxxxxxxxxxxxxx	190.235.626
Movements during the period			
Recorded	8471	5.216.172	
Written back	8481	.....
Acquisitions from third parties	8491	.....
Cancelled owing to sales and disposals	8501	.....
Transferred from one heading to another(+)/(-)	8511	.....
Amounts written down at the end of the period	8521	195.451.798	
Uncalled amounts at the end of the period	8551P	xxxxxxxxxxxxxxxx	.....
Movements during the period(+)/(-)			
Uncalled amounts at the end of the period	8551	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(280)	9.397.355.397	
AFFILIATED ENTERPRISES - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	281P	xxxxxxxxxxxxxxxx	.....
Movements during the period			
Additions	8581	.....
Repayments	8591	.....
Amounts written down	8601	.....
Amounts written back	8611	.....
Exchange differences(+)/(-)	8621	.....
Other movements(+)/(-)	8631	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(281)	.....
ACCUMULATED AMOUNTS WRITTEN OFF AMOUNTS RECEIVABLE AT END OF THE PERIOD	8651	.....

	Codes	Period	Preceding period
OTHER ENTERPRISES - PARTICIPATING INTERESTS AND SHARES			
Acquisition value at the end of the period	8393P	XXXXXXXXXXXXXXXXXX	49.515
Movements during the period			
Acquisitions	8363	.....
Sales and disposals	8373	.....
Transfers from one heading to another(+)/(-)	8383	.....
Acquisition value at the end of the period	8393	49.515	
Revaluation surpluses at the end of the period	8453P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded	8413	.....
Acquisitions from third parties	8423	.....
Cancelled	8433	.....
Transferred from one heading to another(+)/(-)	8443	.....
Revaluation surpluses at the end of the period	8453	.....
Amounts written down at the end of the period	8523P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded	8473	.....
Written back	8483	.....
Acquisitions from third parties	8493	.....
Cancelled owing to sales and disposals	8503	.....
Transferred from one heading to another(+)/(-)	8513	.....
Amounts written down at the end of the period	8523	.....
Uncalled amounts at the end of the period	8553P	XXXXXXXXXXXXXXXXXX	234
Movements during the period(+)/(-)			
Uncalled amounts at the end of the period	8553	234	
NET BOOK VALUE AT THE END OF THE PERIOD	(284)	49.281	
OTHERS ENTERPRISES - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	285/8P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Additions	8583	.....
Repayments	8593	.....
Amounts written down	8603	.....
Amounts written back	8613	.....
Exchange differences(+)/(-)	8623	.....
Other movements(+)/(-)	8633	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(285/8)	.....
ACCUMULATED AMOUNTS WRITTEN OFF AMOUNTS RECEIVABLE AT END OF THE PERIOD	8653	.....

PARTICIPATING INTERESTS INFORMATION**PARTICIPATING INTERESTS AND SHARES IN OTHER ENTERPRISES**

The following list mentions the companies in which the company holds a participating interest (recorded in headings 280 and 282 of assets), as well as the companies in which the company holds rights (recorded in headings 284 and 51/53 of assets) for an amount of at least 10% of the capital, the equity or a class of shares of the company.

NAME, full address of the REGISTERED OFFICE and for an enterprise governed by Belgian law, the COMPANY IDENTIFICATION NUMBER	Rights held			Data extracted from the most recent annual accounts				
	Nature	directly		subsidiaries	Annual accounts as per	Currency code	Capita land reserves	Net result
		Number	%				%	(+) or (-) (in units)
<i>UCB Pharma SA</i> 0403.096.168 <i>Public limited company</i> Allee de la Recherche 60, 1070 Anderlecht, Belgium	<i>Ordinary shares - IFRS figures</i>	937.785.339	100,0	0,0	31/12/2022	EUR	11.863.304.677	433.972.806
<i>UCB Australia Pty. LTD</i> <i>Foreign company</i> Level 1, 1155 Malvern Road (PO Box 158), , Australia	<i>Ordinary shares - IFRS figures</i>	17.900.000	77,83	0,0	31/12/2022	AUD	25.286.561	2.286.549
	<i>Preferred shares</i>	300.000	1,3	0,0				
	<i>Redeemable Preference Shares</i>	4.800.000	20,87	0,0				
<i>UCB Japan Co LTD</i> <i>Foreign company</i> Shinjuku Grand Tower, 8-17-1 Nishi-Shinjuku, Shinjuku-ku, 160-0023, Tokyo, Japan	<i>Ordinary shares - IFRS figures</i>	69.980	100,0	0,0	31/12/2022	JPY	12.920.515.212	1.225.454.847
<i>UCB (Investments) LTD</i> <i>Foreign company</i> Bath Road 208, SLOUGH, SL1 3WE Berkshire, United Kingdom	<i>Cumulative Preference Shares - IFRS figures</i>	44.928.426	97,82	0,0	31/12/2022	GBP	379.073.494	166.500

PARTICIPATING INTERESTS AND SHARES IN OTHER ENTERPRISES (CONTINUED)

NAME, full address of the REGISTERED OFFICE and for an enterprise governed by Belgian law, the COMPANY IDENTIFICATION NUMBER	Rights held				Data extracted from the most recent annual accounts			
	Nature	directly		subsidiaries	Annual accounts as per	Currency code	Capita land reserves	Net result
		Number	%				%	(+) or (-) (in units)
<i>UCB DE MEXICO S.A. de C.V. Foreign company Homero, 440 7° Floor, Col. Chapultepec Morales, 11570 MEXICO D.F., Mexico</i>	Ordinary Shares	1.000.100	2,18	0,0	31/12/2022	MXN	483.376.877	82.675.165
<i>UCB Pharma France SA Foreign company rue Estienne d'Orves 420, F 92700 COLOMBES, France</i>	Ordinary shares - IFRS figures	51.449.999	100,0	0,0	31/12/2022	EUR	110.125.682	4.392.389
<i>UCB Pharma S.P.A. (Italy) Foreign company Via Varesina 162, , Italy</i>	Ordinary shares - IFRS figures	551.539	99,99	0,01	31/12/2022	EUR	71.212.012	12.326.825
<i>UCB Pharma (Produtos Farmacêuticos) Lda Foreign company Rua Victor Câmara, Edifício Q 60, D. Maria I, Piso 1 60, , Portugal</i>	Ordinary shares - IFRS figures	474.525	99,9	0,1	31/12/2022	EUR	4.662.553	458.152
<i>UCB Pharma S.A. (Spain) Foreign company Plaza de Manuel Gómez Moreno, Madrid 28020, Spain</i>	Ordinary shares - IFRS Figures	88.500	98,33	1,67	31/12/2022	EUR	176.948.250	17.422.031
<i>UCB A.E. (Greece) Foreign company 63, Agiou Dimitriou Street, 17456 Alimos, Athens, Greece</i>	Ordinary shares - IFRS figures	9.600	100,0	0,0	31/12/2022	EUR	9.828.676	2.692.934

PARTICIPATING INTERESTS AND SHARES IN OTHER ENTERPRISES (CONTINUED)

NAME, full address of the REGISTERED OFFICE and for an enterprise governed by Belgian law, the COMPANY IDENTIFICATION NUMBER	Rights held				Data extracted from the most recent annual accounts			
	Nature	directly		subsidiaries	Annual accounts as per	Currency code	Capita land reserves	Net result
		Number	%				%	(+) or (-) (in units)
<i>UCB (Pharma) Ireland LTD Foreign company Unit Drug House, Magna Drive, Magna Business Park, DUBLIN 24, Ireland</i>	<i>Ordinary shares - IFRS Figures</i>	368.013	99,85	0,15	31/12/2022	EUR	5.347.683	1.306.919
<i>UCB Korea Co LTD Foreign company 4th Fl., A+ Asset Tower, 369 Gangnam-daero, Seocho-gu, Seoul 06621, Korea (Dem. People's Rep.)</i>	<i>Ordinary shares - IFRS figures</i>	60.000	100,0	0,0	31/12/2022	KRW	23.634.074.142	1.727.456.406
<i>UCB Biopharma S.A. Foreign company Av. Brigadeiro Faria Lima, 2005005 Rio de Janeiro, Brazil</i>	<i>Ordinary shares - IFRS figures</i>	138.666	100,0	0,0	31/12/2022	BRL	121.820.920	59.461.253
<i>UCB Pharmaceuticals (Taiwan) Ltd Foreign company 12F.-2, No.88, Dunhua N. Rd., Songshan Dist, Tapei, China</i>	<i>Ordinary shares - IFRS figures</i>	155.326.714	99,99	0,01	31/12/2022	TWD	-56.858.499	-71.772.610
<i>UCB Trading (Shanghai) CO LTD Foreign company Room 317, No. 439 Fu Te Xi Yi Road, SHANGAI, China</i>	<i>Ordinary shares - IFRS figures</i>	1	100,0	0,0	31/12/2022	CNY	64.208.532	3.158.560
<i>UCB Pharma A.S. (TURKEY) Foreign company Palladium Tower, Barbaros Mah., Kardelen Sok. No.2, Kat.24/80, Istanbul, Turkey</i>	<i>Ordinary shares - IFRS figures</i>	1	100,0	0,0	31/12/2022	TRY	276.147.164	52.838.050

PARTICIPATING INTERESTS AND SHARES IN OTHER ENTERPRISES (CONTINUED)

NAME, full address of the REGISTERED OFFICE and for an enterprise governed by Belgian law, the COMPANY IDENTIFICATION NUMBER	Rights held				Data extracted from the most recent annual accounts			
	Nature	directly		subsidiaries	Annual accounts as per	Currency code	Capita land reserves	Net result
		Number	%				%	(+) or (-) (in units)
<i>UCB India Private Ltd Foreign company 504, Peninsula Towers, Ganpatrao Kadam, Marg, Lower Parel, 400013 MUMBAI, India</i>	<i>Ordinary shares - IFRS figures</i>	1.095.430	100,0	0,0	31/12/2022	INR	552.734.025	68.555.593
<i>Uni-Mediflex Private Limited Foreign company 504, Peninsula Corporate Park Ganpatrao Kadam Marg, 400013 Mumbai, India</i>	<i>Ordinary shares - IFRS figures</i>	3.527	99,97	0,03	31/12/2022	INR	2.912.183	0
<i>UCB S.R.O. Foreign company Thamova 13, 18600 PRAHA 8, Czech Republic</i>	<i>Ordinary shares - IFRS figures</i>	290.000	99,99	0,01	31/12/2022	CZK	72.425.775	9.581.968
<i>UCB GMBH Foreign company Alfred Nobelstrasse 10, D 40789 MONHEIM, Germany</i>	<i>Ordinary shares - IFRS figures</i>	12.300.600	100,0	0,0	31/12/2022	EUR	794.463.107	87.331.471
<i>UCB HUNGARY LTD Foreign company Obuda Gate Building,, Arpad Fejelum utja 26-28, 1023 BUDAPEST, Hungary</i>	<i>Shares - IFRS figures</i>	394.000	5,21	94,79	31/12/2022	HUF	705.689.494	158.024.497
<i>UCB Pharma Sp. z.o.o. (Poland) Foreign company Ul. Kruczkowskiego 8, 00-380 WARSAWA, Poland</i>	<i>Shares - IFRS figures</i>	148.000.000	100,0	0,0	31/12/2022	PLN	40.714.680	4.510.745

PARTICIPATING INTERESTS AND SHARES IN OTHER ENTERPRISES (CONTINUED)

NAME, full address of the REGISTERED OFFICE and for an enterprise governed by Belgian law, the COMPANY IDENTIFICATION NUMBER	Rights held				Data extracted from the most recent annual accounts			
	Nature	directly		subsidiaries	Annual accounts as per	Currency code	Capita land reserves	Net result
		Number	%				%	(+) or (-) (in units)
<i>UCB Pharma LLC (Russia) Foreign company Shturvalnaya str. bldg 1 5, Moscow 1253645, Russian Federation</i>	<i>Ordinary shares - IFRS figures</i>	236.456	78,05	21,95	31/12/2022	RUB	211.056.578	27.695.612
<i>UCB Bulgaria EOOD Foreign company 15, Ljubata Str., Fl. 4 apt. 10-11, Lozenetz, Sofia 1407, Bulgaria</i>	<i>Ordinary shares - IFRS figures</i>	1	100,0	0,0	31/12/2022	BGN	1.512.542	216.497
<i>UCB Pharma Romania SRL Foreign company 40-44 Banu Antonache, 4th fl., district 1, 011665 Bucharest, Romania</i>	<i>Ordinary shares - IFRS figures</i>	500	100,0	0,0	31/12/2022	RON	8.938.516	2.371.669
<i>UCB Pharma Logistics LLC Foreign company Perevedenovky pereulok, 13, building 21, Moscow 119048, Russian Federation</i>	<i>Ordinary shares - IFRS figures</i>	20	100,0	0,0	31/12/2022	RUB	145.899.926	16.532.635
<i>UCB Ventures SA 0667.816.096 Public limited company Allée de la Recherche 60, 1070 Anderlecht, Belgium</i>	<i>Ordinary shares - IFRS figures</i>	1	100,0	0,0	31/12/2022	EUR	48.068.162	-4.202.153
<i>UCB Manufacturing Ireland Ltd. Foreign company Shannon Industrial Estate, , Ireland</i>	<i>Ordinary shares - IFRS figures</i>	59.999.999	99,99	0,01	31/12/2022	EUR	408.861	-19.606

PARTICIPATING INTERESTS AND SHARES IN OTHER ENTERPRISES (CONTINUED)

NAME, full address of the REGISTERED OFFICE and for an enterprise governed by Belgian law, the COMPANY IDENTIFICATION NUMBER	Rights held			Data extracted from the most recent annual accounts				
	Nature	directly		subsidiaries	Annual accounts as per	Currency code	Capita land reserves	Net result
		Number	%	%			(+) or (-) (in units)	
Vedim Sp. z.o.o. Foreign company ul. L. Kruczkowskiego 8, 00-380 WARSAWA, Poland	Classe A shares - IFRS figures	1.400.000	63,64	0,0	31/12/2022	PLN	3.513.445	967.854
	Deferred ordinary shares	800.000	36,36	0,0				
	Shares - IFRS figures	100	100,0	0,0				

OTHER INVESTMENTS AND DEPOSITS, ALLOCATION DEFERRED CHARGES AND ACCRUED INCOME

	Codes	Period	Preceding period
INVESTMENTS: OTHER INVESTMENTS AND DEPOSITS			
Shares and current investments other than fixed income investments	51	46.527.101	48.524.035
Shares - Book value increased with the uncalled amount	8681	46.527.101	48.524.035
Shares - Uncalled amount	8682	.....	.....
Precious metals and works of art	8683	.....	.....
Fixed income securities	52	.....	.....
Fixed income securities issued by credit institutions	8684	.....	.....
Fixed term accounts with credit institutions	53	.....	.....
With residual term or notice of withdrawal			
up to one month	8686	.....	.....
between one month and one year	8687	.....	.....
over one year	8688	.....	.....
Other investments not mentioned above	8689	.....	.....

	Period
DEFERRED CHARGES AND ACCRUED INCOME	
Allocation of heading 490/1 of assets if the amount is significant	
<i>Fair market value on bonds</i>	60.956.537
<i>Interest receivable</i>	17.724.040
<i>Unrealized FX</i>	11.601.807
<i>Other expenses to be carried forward</i>	539.931

STATEMENT OF CAPITAL AND SHAREHOLDING STRUCTURE

STATEMENT OF CAPITAL

Capital

Issued capital at the end of the period
 Issued capital at the end of the period

Codes	Period	Preceding period
100P	xxxxxxxxxxxxxxxx	583.516.974
(100)	583.516.974	

Changes during the period

Structure of the capital
 Different categories of shares
Ordinary shares

Registered shares
 Shares dematerialized

Codes	Value	Number of shares
	583.516.974	194.505.658
8702	xxxxxxxxxxxxxxxx	70.251.215
8703	xxxxxxxxxxxxxxxx	124.254.443

Capital not paid

Uncalled capital
 Called up capital, unpaid
 Shareholders having yet to pay up in full

Codes	Uncalled amount	Capital called but not paid
(101)	xxxxxxxxxxxxxxxx
8712	xxxxxxxxxxxxxxxx	.....

Own shares

Held by the company itself
 Amount of capital held
 Corresponding number of shares
 Held by the subsidiaries
 Amount of capital held
 Corresponding number of shares

Codes	Period
8721	14.732.280
8722	4.910.760
8731
8732
8740
8741
8742
8745
8746
8747
8751

Commitments to issue shares

Owing to the exercise of conversion rights
 Amount of outstanding convertible loans
 Amount of capital to be subscribed
 Corresponding maximum number of shares to be issued
 Owing to the exercise of subscription rights
 Number of outstanding subscription rights
 Amount of capital to be subscribed
 Corresponding maximum number of shares to be issued

Authorized capital not issued

Shares issued, non representing capital

Distribution

Number of shares
 Number of voting rights attached thereto

Allocation by shareholder

Number of shares held by the company itself
 Number of shares held by its subsidiaries

Codes	Period
8761
8762
8771
8781

Supplementary explanation relating to the contribution (including the industry contribution)

.....

Period
.....
.....
.....
.....

Notifications received pursuant to the law of 2 May 2007 on disclosure of large shareholdings				
Last update:		31 December 2022		Situation as per
Share capital		€ 583.516.974		13 March 2014
Total number of voting rights (= denominator)		194.505.658		
1	Financière de Tubize SA ('Tubize')			31 July 2022
	securities carrying voting rights (shares)	69.440.861	35,70%	
2	UCB SA/NV			
	securities carrying voting rights (shares)	4.910.760	2,52%	31 December 2022
	assimilated financial instruments (options) ⁽¹⁾	0	0,00%	06 March 2017
	assimilated financial instruments (other) ⁽¹⁾	0	0,00%	18 December 2015
	Total	4.910.760	2,52%	
	Free float⁽²⁾ (securities carrying voting rights (shares))	120.154.037	61,77%	
3	Wellington Management Group LLP			13 May 2022
	securities carrying voting rights (shares)	15.166.845	7,80%	
4	BlackRock, Inc.			13 January 2020
	securities carrying voting rights (shares)	9.412.691	4,84%	
5	FMR LLC			01 August 2022
	securities carrying voting rights (shares)	7.509.016	3,86%	

(all percentages are calculated on the basis of the current total number of voting rights)

⁽¹⁾ Assimilated financial instruments within the meaning of article 6, §6 of the Law of 2 May 2007 on the disclosure of large shareholdings.

⁽²⁾ Free float being the UCB shares not held by the reference shareholder (Tubize) and UCB SA/NV. Only securities carrying voting rights (shares) held by these entities are taken into account for this calculation; assimilated financial instruments are excluded.

PROVISIONS FOR OTHER LIABILITIES AND CHARGES

ANALYSIS OF THE HEADING 164/5 OF LIABILITIES IF THE AMOUNT IS SIGNIFICANT

Stock awards provision
Restructuring provision & dispute
.....
.....

Period
19.175.012
5.691.545
.....
.....

STATEMENT OF AMOUNTS PAYABLE, ACCRUED CHARGES AND DEFERRED INCOME

	Codes	Period
BREAKDOWN OF AMOUNTS PAYABLE WITH AN ORIGINAL PERIOD TO MATURITY OF MORE THAN ONE YEAR, ACCORDING TO THEIR RESIDUAL TERM		
Current portion of amounts payable after more than one year falling due within one year		
Financial debts	8801	184.217.000
Subordinated loans	8811	.....
Unsubordinated debentures	8821	175.717.000
Leasing and other similar obligations	8831	.....
Credit institutions	8841	.....
Other loans	8851	8.500.000
Trade debts	8861	.....
Suppliers	8871	.....
Bills of exchange payable	8881	.....
Advance payments received on contract in progress	8891	.....
Other amounts payable	8901	.....
Total current portion of amounts payable after more than one year falling due within one year ..	(42)	184.217.000
Amounts payable with a remaining term of more than one but not more than five years		
Financial debts	8802	2.730.201.921
Subordinated loans	8812	.....
Unsubordinated debentures	8822	150.000.000
Leasing and other similar obligations	8832	.....
Credit institutions	8842	.....
Other loans	8852	2.580.201.921
Trade debts	8862	.....
Suppliers	8872	.....
Bills of exchange payable	8882	.....
Advance payments received on contracts in progress	8892	.....
Other amounts payable	8902	.....
Total amounts payable with a remaining term of more than one but not more than five years	8912	2.730.201.921
Amounts payable with a remaining term of more than five years		
Financial debts	8803	625.500.000
Subordinated loans	8813	.....
Unsubordinated debentures	8823	500.000.000
Leasing and other similar obligations	8833	.....
Credit institutions	8843	.....
Other loans	8853	125.500.000
Trade debts	8863	.....
Suppliers	8873	.....
Bills of exchange payable	8883	.....
Advance payments received on contracts in progress	8893	.....
Other amounts payable	8903	.....
Total amounts payable with a remaining term of more than five years	8913	625.500.000

GUARANTEED AMOUNTS PAYABLE (included in headings 17 and 42/48 of the liabilities)

Amounts payable guaranteed by Belgian public authorities

	Codes	Period
Financial debts	8921	.....
Subordinated loans	8931	.....
Unsubordinated debentures	8941	.....
Leasing and similar obligations	8951	.....
Credit institutions	8961	.....
Other loans	8971	.....
Trade debts	8981	.....
Suppliers	8991	.....
Bills of exchange payable	9001	.....
Advance payments received on contracts in progress	9011	.....
Remuneration and social security	9021	.....
Other amounts payable	9051	.....
Total amounts payable guaranteed by Belgian public authorities	9061	.....

Amounts payable guaranteed by real securities or irrevocably promised by the enterprise on its own assets

Financial debts	8922	.....
Subordinated loans	8932	.....
Unsubordinated debentures	8942	.....
Leasing and similar obligations	8952	.....
Credit institutions	8962	.....
Other loans	8972	.....
Trade debts	8982	.....
Suppliers	8992	.....
Bills of exchange payable	9002	.....
Advance payments received on contracts in progress	9012	.....
Taxes, remuneration and social security	9022	.....
Taxes	9032	.....
Remuneration and social security	9042	.....
Other amounts payable	9052	.....
Total amounts payable guaranteed by real securities or irrevocably promised by the enterprise on its own assets	9062	.....

TAXES, REMUNERATION AND SOCIAL SECURITY

Taxes (heading 450/3 and 179 of the liabilities)

Outstanding tax debts	9072	.....
Accruing taxes payable	9073	2.740.772
Estimated taxes payable	450	.....

Remuneration and social security (headings 454/9 and 179 of the liabilities)

Amounts due to the National Social Security Office	9076	.....
Other amounts payable in respect of remuneration and social security	9077	9.449.725

ACCRUALS AND DEFERRED INCOME

Allocation of heading 492/3 of liabilities if the amount is significant

	Period
<i>Stock options recharges</i>	58.721.989
<i>Accrued interests</i>	23.267.518
<i>Unrealized exchange differences</i>	12.419.556
<i>Other accrued charges</i>	836.346

OPERATING RESULTS

	Codes	Period	Preceding period
OPERATING INCOME			
Net turnover			
Allocation by categories of activity			
.....			
.....			
.....			
Allocation into geographical markets			
.....			
.....			
.....			
Other operating income			
Operating subsidies and compensatory amounts received from public authorities	740		
OPERATING CHARGES			
Employees for whom the enterprise submitted a DIMONA declaration or who are recorded in the general personnel register			
Total number at the closing date	9086	185	188
Average number of employees calculated in full-time equivalents	9087	189,5	190,1
Number of actual worked hours	9088	308.696	313.495
Personnel costs			
Remuneration and direct social benefits	620	50.117.191	39.744.784
Employers' contribution for social security	621	8.923.252	2.215.424
Employers' premiums for extra statutory insurance	622	4.699.778	5.683.422
Other personnel costs	623	3.750.108	10.061.817
Retirement and survivors' pensions	624		

	Codes	Period	Preceding period
Provisions for pensions and other similar rights			
Appropriations (uses and write-backs)(+)/(-)	635	.....	-70.476
Amounts written off			
Stocks and contracts in progress			
Recorded	9110	.....	.....
Written back	9111	.....	.....
Trade debts			
Recorded	9112	.....	.....
Written back	9113	.....	.....
Provisions for liabilities and charges			
Additions	9115	.....	4.553.724
Uses and write-backs	9116	10.965.980	70.476
Other operating charges			
Taxes related to operation	640	3.345.312	2.359.621
Other costs	641/8	357.790	825.472
Hired temporary staff and personnel placed at the enterprise's disposal			
Total number at the closing date	9096	.....	.....
Average number calculated in full-time equivalents	9097	.....	0,6
Number of actual worked hours	9098	.....	1.260
Costs to the enterprise	617	2.907	69.732

FINANCIAL RESULTS

	Codes	Period	Preceding period
RECURRING FINANCIAL INCOME			
Other financial income			
Subsidies granted by public authorities and recorded as income for the period			
Capital subsidies	9125	.....	.....
Interest subsidies	9126	.....	.....
Allocation of other financial income			
Currency differences realized	754	31.862.212	154.410
Others			
<i>Realized gains on shares</i>		10.998.715	3.223.993
.....	
.....	
RECURRING FINANCIAL CHARGES			
Depreciation of loan issue expenses	6501	1.052.970	1.659.095
Capitalized Interests	6502	.....	.....
Amounts written off current assets			
Recorded	6510	.....	.....
Written back	6511	.....	.....
Other financial charges			
Amount of the discount borne by the enterprise, as a result of negotiating amounts receivable	653	.....	.....
Provisions of a financial nature			
Appropriations	6560	.....	.....
Uses and write-backs	6561	.....	.....
Allocation of other financial charges			
Currency differences realized	654	8.753.979	2.915.077
Currency translation differences	655	.....	.....
Others			
<i>Losses on sale of shares</i>		17.192.642	14.326.317
<i>Various bank charges</i>		14.441.868	4.653.915
.....	

INCOME AND CHARGE OF EXCEPTIONAL SIZE OR INCIDENCE

	Codes	Period	Preceding period
NON RECURRING INCOME	76	13.824.718	341.027.152
Non-recurring operating income	(76A)	13.824.718	11.963.786
Write-back of depreciation and of amounts written off intangible and tangible fixed assets	760	.....	.....
Write-back of provisions for non-recurring operating liabilities and charges ..	7620	.....	.....
Capital gains on disposal of intangible and tangible fixed asset	7630	.....	.....
Other non-recurring operating income	764/8	13.824.718	11.963.786
Non-recurring financial income	(76B)	.....	329.063.366
Write-back of amounts written down financial fixed assets	761	.....	.....
Write-back of provisions for non-recurring financial liabilities and charges	7621	.....	.....
Capital gains on disposal of financial fixed assets	7631	.....	329.063.366
Other non-recurring financial income	769	.....	.....
NON-RECURRING EXPENSES	66	8.630.783	1.887.600
Non-recurring operating charges	(66A)	3.414.611	1.696.984
Non-recurring depreciation of and amounts written off formation expenses, intangible and tangible fixed assets	660	.....	.....
Provisions for non-recurring operating liabilities and charges: Appropriations (uses)	6620	3.413.676	1.696.984
Capital losses on disposal of intangible and tangible fixed assets	6630	935	.....
Other non-recurring operating charges	664/7	.....	.....
Non-recurring operating charges carried to assets as restructuring costs .(-)	6690	.....	.....
Non-recurring financial charges	(66B)	5.216.172	190.616
Amounts written off financial fixed assets	661	5.216.172	190.616
Provisions for non-recurring financial liabilities and charges: Appropriations (uses)	6621	.....	.....
Capital losses on disposal of financial fixed assets	6631	.....	.....
Other non-recurring financial charges	668	.....	.....
Non-recurring financial charges carried to assets as restructuring costs ...(-)	6691	.....	.....

INCOME TAXES AND OTHER TAXES

	Codes	Period
INCOME TAXES		
Income taxes on the result of the period	9134	2.191.608
Income taxes paid and withholding taxes due or paid	9135	2.191.608
Excess of income tax prepayments and withholding taxes paid recorded under assets	9136	.....
Estimated additional taxes	9137	.....
Income taxes on the result of prior periods	9138	.....
Additional income taxes due or paid	9139	.....
Additional income taxes estimated or provided for	9140	.....
In so far as taxes of the period are materially affected by differences between the profit before taxes as stated in annual accounts and the estimated taxable profit		
<i>Dividend received deduction</i>		-268.674.661
<i>Intra-group transfert</i>		-13.824.718
<i>Loss on shares</i>		50.703.027
<i>Taxed provisions</i>		19.175.012
<i>Impairments on shares</i>		5.216.172
<i>Other disallowed expenses</i>		3.332.046

	Period
Impact of non recurring results on the amount of the income taxes relating to the current period	
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	Codes	Period
Status of deferred taxes		
Deferred taxes representing assets	9141	257.791.581
Accumulated tax losses deductible from future taxable profits	9142	.....
Other deferred taxes representing assets		
<i>Dividend received deduction</i>		257.791.581
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Deferred taxes representing liabilities	9144
Allocation of deferred taxes representing liabilities		
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	Codes	Period	Preceding period
VALUE ADDED TAXES AND OTHER TAXES BORNE BY THIRD PARTIES			
Value added taxes charged			
To the enterprise (deductible)	9145	14.764.419	7.298.041
By the enterprise	9146	11.722.334	8.302.611
Amounts withheld on behalf of third party			
For payroll withholding taxes	9147	19.327.191	17.184.161
For withholding taxes on investment income	9148	40.726.336	31.790.252

RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET

	Codes	Period
PERSONAL GUARANTEES PROVIDED OR IRREVOCABLY PROMISED BY THE ENTERPRISE AS SECURITY FOR DEBTS AND COMMITMENTS OF THIRD PARTIES	9149	.....
Of which		
Bills of exchange in circulation endorsed by the enterprise	9150	.....
Bills of exchange in circulation drawn or guaranteed by the enterprise	9151	.....
Maximum amount for which other debts or commitments of third parties are guaranteed by the enterprise	9153	.....
REAL GUARANTEES		
Real guarantees provided or irrevocably promised by the enterprise on its own assets as security of debts and commitments of the enterprise		
Mortgages		
Book value of the immovable properties mortgaged	91611	.....
Amount of registration	91621	.....
Amount of registration by mandate	91631	.....
Pledging of goodwill		
Pledging of goodwill - Max amount	91711	.....
Pledging of goodwill - Amount of the registration by mandate	91721	.....
Pledging of other assets		
Pledging of other assets - Book value	91811	.....
Pledging of other assets - Max amount	91821	.....
Guarantees provided on future assets		
Guarantees provided on future assets - Amount assets involved	91911	.....
Guarantees provided on future assets - Max amount	91921	.....
Seller privilege		
Seller privilege - Book value	92011	.....
Seller privilege - Unpaid amount	92021	.....

COMMITMENTS RELATING TO TECHNICAL GUARANTEES IN RESPECT OF SALES OR SERVICES

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Period
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AMOUNT, NATURE AND FORM CONCERNING LITIGATION AND OTHER IMPORTANT COMMITMENTS

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Period
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SUPPLEMENT RETIREMENTS OR SURVIVORS PENSION PLANS IN FAVOUR OF THE PERSONNEL OR THE EXECUTIVES OF THE ENTERPRISE

Brief description

UCB SA has made regulations setting out an objective to be attained concerning the resources to be made available to retired salaried staff.

The objective decided upon is to be achieved by the payment to those retired, over and above the legal pension of :

- a) pensions or lump sums resulting from the maturity at the time of their retirement of group insurance policies, whose premiums have been paid by the person concerned throughout his career ;*
- b) possible pensions paid by the ASBL Fonds de Prévoyance UCB, a supplementary pension fund maintained from monthly payments made by the company ;*
- c) a special sum, depending on the length of service, paid by the company on their retirement.*

UCB SA has also subscribed to insurance policies in favor of the heirs of its salaried staff covering :

- death benefit*
- temporary pensions to orphans.*

These insurances are financed by the payment of annual premiums by the company.

In addition, the company pays to a widow of a salaried staff employee, who dies in service, a special payment as an additional widow's pension.

Measures taken by the enterprise to cover the resulting charges

PENSIONS FUNDED BY THE ENTERPRISE

Estimated amount of the commitments resulting from past services

Methods of estimation

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Codes	Period
9220

NATURE AND FINANCIAL IMPACT OF SIGNIFICANT EVENTS AFTER THE CLOSING DATE NOT INCLUDED IN THE BALANCE SHEET OR THE INCOME STATEMENT

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Period
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COMMITMENTS TO PURCHASE OR SALE AVAILABLE TO THE COMPANY AS ISSUER OF OPTIONS FOR SALE OR PURCHASE

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Period
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NATURE, COMMERCIAL OBJECTIVE AND FINANCIAL CONSEQUENCES OF TRANSACTIONS NOT REFLECTED IN THE BALANCE SHEET

Provided that the risks or advantages coming from these transactions are significant and if the disclosure of the risks or advantages is necessary to appreciate the financial situation of the company

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Period
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OTHER RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET (including those which can not be quantified)

Joint liability with group subsidiaries for various credit facilities

Credit facility - Revolving facility

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Period
179.750.000
1.000.000.000
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RELATIONSHIPS WITH AFFILIATED ENTERPRISES, ASSOCIATED ENTERPRISES AND OTHERS ENTERPRISES LINKED BY PARTICIPATING INTERESTS

	Codes	Period	Preceding period
AFFILIATED ENTERPRISES			
Financial fixed assets	(280/1)	9.397.355.397	8.594.336.409
Participating interests	(280)	9.397.355.397	8.594.336.409
Subordinated amounts receivable	9271	.....	.....
Other amounts receivable	9281	.....	.....
Amounts receivable	9291	2.979.647.670	1.697.129.724
Over one year	9301	2.965.833.669	1.369.644.161
Within one year	9311	13.814.001	327.485.563
Current investments	9321	.....	.....
Shares	9331	.....	.....
Amounts receivable	9341	.....	.....
Amounts payable	9351	803.949.792	719.586.353
Over one year	9361	716.460.684	716.460.684
Within one year	9371	87.489.108	3.125.669
Personal and real guarantees			
Provided or irrevocably promised by the enterprise as security for debts or commitments of affiliated enterprises	9381	.....	.....
Provided or irrevocably promised by affiliated enterprises as security for debts or commitments of the enterprise	9391	.....	.....
Other significant financial commitments	9401	.....	.....
Financial results			
Income from financial fixed assets	9421	249.114.904	40.262.325
Income from current assets	9431	68.971.862	44.403.611
Other financial income	9441	42.860.927	1.346.161
Debt charges	9461	35.110.872	31.921.263
Other financial charges	9471	31.634.510	2.879.598
Disposal of fixed assets			
Capital gains obtained	9481	.....	329.063.366
Capital losses suffered	9491	.....	.....

	Codes	Period	Preceding period
ASSOCIATED ENTERPRISES			
Financial fixed assets	9253	.....	.....
Participating interests	9263	.....	.....
Subordinated amounts receivable	9273	.....	.....
Other amounts receivable	9283	.....	.....
Amounts receivable	9293	.....	.....
Over one year	9303	.....	.....
Within one year	9313	.....	.....
Amounts payable	9353	.....	.....
Over one year	9363	.....	.....
Within one year	9373	.....	.....
Personal and real guarantees			
Provided or irrevocably promised by the enterprise as security for debts or commitments of associated enterprises	9383	.....	.....
Provided or irrevocably promised by associated enterprises as security for debts or commitments of the enterprise	9393	.....	.....
Other significant financial commitments	9403	.....	.....
OTHER ENTERPRISES LINKED BY PARTICIPATING INTERESTS			
Financial fixed assets	9252	.....	.....
Participating interests	9262	.....	.....
Subordinated amounts receivable	9272	.....	.....
Other amounts receivable	9282	.....	.....
Amounts receivable	9292	.....	.....
Over one year	9302	.....	.....
Within one year	9312	.....	.....
Amounts payable	9352	.....	.....
Over one year	9362	.....	.....
Within one year	9372	.....	.....

	Period
TRANSACTIONS WITH ENTERPRISES LINKED BY PARTICIPATING INTERESTS OUT OF MARKET CONDITIONS	
Mention of these transactions if they are significant, including the amount of the transactions, the nature of the link, and all information about the transactions which should be necessary to get a better understanding of the situation of the company	
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FINANCIAL RELATIONSHIPS WITH

DIRECTORS, MANAGERS, INDIVIDUALS OR BODIES CORPORATE WHO CONTROL THE ENTERPRISE WITHOUT BEING ASSOCIATED THEREWITH OR OTHER ENTERPRISES CONTROLLED BY THESE PERSONS

Amounts receivable from these persons
 Conditions on amounts receivable, rate, duration, possibly reimbursed amounts, canceled amounts or renounced amounts

Guarantees provided in their favour
Other significant commitments undertaken in their favour
Amount of direct and indirect remunerations and pensions, included in the income statement, as long as this disclosure does not concern exclusively or mainly, the situation of a single identifiable person
 To directors and managers
 To former directors and former managers

Codes	Period
9500
9501
9502
9503	3.075.033
9504

AUDITORS OR PEOPLE THEY ARE LINKED TO

Auditor's fees
Fees for exceptional services or special missions executed in the company by the auditor
 Other attestation missions
 Tax consultancy
 Other missions external to the audit
Fees for exceptional services or special missions executed in the company by people they are linked to
 Other attestation missions
 Tax consultancy
 Other missions external to the audit

Codes	Period
9505	435.000
95061	56.375
95062	.....
95063	.....
95081	.....
95082	111.049
95083	30.860

Mentions related to article 3:64, §2 and §4 of the Companies and Associations Code

INFORMATION RELATING TO CONSOLIDATED ACCOUNTS

INFORMATION TO DISCLOSE BY EACH ENTERPRISE THAT IS SUBJECT TO COMPANY LAW ON THE CONSOLIDATED ACCOUNTS OF ENTERPRISES

The enterprise has prepared and published consolidated accounts and a consolidated report

**OTHER DOCUMENTS TO BE FILED UNDER BELGIAN
COMPANIES AND ASSOCIATIONS CODE**

MANAGEMENT REPORT

SOCIAL BALANCE SHEET

Number of joint industrial committee: 207

STATEMENT OF THE PERSONS EMPLOYED

EMPLOYEES FOR WHOM THE ENTERPRISE SUBMITTED A DIMONA DECLARATION OR WHO ARE RECORDED IN THE GENERAL PERSONNEL REGISTER

During the current period

Average number of employees

Full-time
 Part-time
 Total in full-time equivalents

Number of hours actually worked

Full-time
 Part-time
 Total

Personnel costs

Full-time
 Part-time
 Total

Advantages in addition to wages

Codes	Total	1. Men	2. Women
1001	179,9	69,0	110,9
1002	11,7	0,5	11,2
1003	189,5	69,4	120,1
Number of hours actually worked			
1011	293.312	111.920	181.392
1012	15.384	648	14.736
1013	308.696	112.568	196.128
Personnel costs			
1021	66.007.649	37.555.720	28.451.929
1022	1.482.680	87.965	1.394.715
1023	67.490.329	37.643.685	29.846.644
1033	.....	.....	.....

During the preceding period

Average number of employees in FTE
 Number of hours actually worked
 Personnel costs
 Advantages in addition to wages

Codes	P. Total	1P. Men	2P. Women
1003	190,1	70,2	119,9
1013	313.495	117.920	195.575
1023	57.705.447	25.893.190	31.812.257
1033	.....	.....	.....

EMPLOYEES FOR WHOM THE ENTERPRISE SUBMITTED A DIMONA DECLARATION OR WHO ARE RECORDED IN THE GENERAL PERSONNEL REGISTER (continued)

At the closing date of the period				
Codes	1. Full-time	2. Part-time	3. Total full-time equivalents	
Number of employees	105	172	13	182,7
By nature of the employment contract				
Contract for an indefinite period	110	152	13	162,7
Contract for a definite period	111	20	.....	20,0
Contract for the execution of a specifically assigned work	112	.....	.....	.....
Replacement contract	113	.....	.....	.....
According to gender and study level				
Men	120	64	1	64,8
primary education	1200	.....	.....	.....
secondary education	1201	1	.....	1,0
higher non-university education	1202	15	1	15,8
university education	1203	48	.....	48,0
Women	121	108	12	117,9
primary education	1210	.....	.....	.....
secondary education	1211	4	.....	4,0
higher non-university education	1212	36	5	40,0
university education	1213	68	7	73,9
By professional category				
Management staff	130	13	.....	13,0
Employees	134	159	13	169,7
Workers	132	.....	.....	.....
Others	133	.....	.....	.....

HIRED TEMPORARY STAFF AND PERSONNEL PLACED AT THE ENTERPRISE'S DISPOSAL

During the period		
Codes	1. Hired temporary staff	2. Persons placed at the enterprise's disposal
Average number of persons employed	150	.....
Number of hours actually worked	151	.....
Costs for the enterprise	152	2.907

LIST OF PERSONNEL MOVEMENTS DURING THE PERIOD

ENTRIES

Number of employees for whom the enterprise submitted a DIMONA declaration or who have been recorded in the general personnel register during the financial year

By nature of employment contract

Contract for an indefinite period
 Contract for a definite period
 Contract for the execution of a specifically assigned work
 Replacement contract

Codes	1. Full-time	2. Part-time	3. Total full-time equivalents
205	40	1	40,9
210	21	1	21,9
211	19	.....	19,0
212	.....	.....	.....
213	.....	.....	.....

DEPARTURES

Number of employees whose contract-termination date has been entered in DIMONA declaration or in the general personnel register during the financial year

By nature of employment contract

Contract for an indefinite period
 Contract for a definite period
 Contract for the execution of a specifically assigned work
 Replacement contract

By reason of termination of contract

Retirement
 Unemployment with extra allowance from enterprise
 Dismissal
 Other reason
 the number of persons who continue to render services to the enterprise at least half-time on a self-employed basis ..

Codes	1. Full-time	2. Part-time	3. Total full-time equivalents
305	44	.....	44,0
310	31	.....	31,0
311	13	.....	13,0
312	.....	.....	.....
313	.....	.....	.....
340	.....	.....	.....
341	.....	.....	.....
342	11	.....	11,0
343	33	.....	33,0
350	.....	.....	.....

INFORMATION ON TRAINING PROVIDED TO EMPLOYEES DURING THE PERIOD

	Codes	Men	Codes	Women
Total of initiatives of formal professional training at the expense of the employer				
Number of employees involved	5801	72	5811	130
Number of actual training hours	5802	739	5812	1.483
Net costs for the enterprise	5803	52.308	5813	75.149
of which gross costs directly linked to training	58031	43.116	58131	67.383
of which fees paid and payments to collective funds	58032	9.192	58132	7.766
of which grants and other financial advantages received (to deduct)	58033	.....	58133	.....
Total of initiatives of less formal or informal professional training at the expense of the employer				
Number of employees involved	5821	.....	5831	.....
Number of actual training hours	5822	.....	5832	.....
Net costs for the enterprise	5823	.....	5833	.....
Total of initiatives of initial professional training at the expense of the employer				
Number of employees involved	5841	.....	5851	.....
Number of actual training hours	5842	.....	5852	.....
Net costs for the enterprise	5843	.....	5853	.....