



## UCB SA

*(incorporated in the Kingdom of Belgium with limited liability)*

Issue of up to of EUR 500,000,000 Fixed Rate Bonds due 10 December 2016  
ISIN BE6000480606 (the “Bonds”)  
by UCB SA (the “Issuer”)

### List of Authorised Offerors

The present list is published in conjunction with the prospectus dated 2 December 2009 relating to the Bonds (the “**Prospectus**”).

Terms and expressions not defined herein shall have the respective meanings set forth in the Prospectus.

### Managers

Banco Santander S.A.  
Avenida de Cantabria s/n 28660 Boadilla del Monte  
Madrid  
Spain

CALYON  
9 quai du Président Paul Doumer  
92920 Paris la Défense cedex  
France

Commerzbank Aktiengesellschaft  
Kaiserstrasse 16 (Kaiserplatz)  
60311 Frankfurt am Main  
Federal Republic of Germany

Fortis Bank NV/SA acting under commercial name of BNP Paribas Fortis  
Montagne du Parc, 3  
B-1000 Brussels  
Belgium

ING Belgium SA/NV  
Avenue Marnixlaan, 24  
B-1000 Brussels  
Belgium

Merrill Lynch International  
2 King Edward Street  
London EC1A 1HQ  
United Kingdom

Mizuho International Plc  
Bracken House, One Friday Street  
London EC4M 9JA  
United Kingdom

The Royal Bank of Scotland plc  
135 Bishopsgate  
London EC2M 3UR  
United Kingdom

### **Authorised Offerors**

Bank Delen NV  
Private Bankers  
Jan Van Rijswijklaan 184  
B - 2020 Antwerpen  
Belgium

Bank Degroof NV/SA  
Rue de l'industrie 44  
B - 1040 Bruxelles  
Belgium

BGL BNP Paribas  
50 avenue J-F Kennedy  
L-2951 Luxembourg  
Grand-Duchy od Luxembourg

CBC Banque SA  
Grand Place 5  
B-1000 Brussels  
Belgium

Dexia Bank Belgium SA  
Boulevard Pacheco 44  
B-1000 Brussels  
Belgium

Deutsche Bank NV  
Marnixlaan 13  
B-1000 Brussels  
Belgium

KBC Bank  
Havenlaan 12  
B-1080 Brussels  
Belgium

Landbouwkrediet / Crédit Agricole SA  
Boulevard Sylvain Dupuislaan, 251  
B- 1070 Brussels  
Belgium

Leo Stevens & Cie - Beursvennootschap  
Schildersstraat 33  
B-2000 Antwerpen  
Belgium

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**UCB SA**

4 December 2009

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